

**CONDITIONAL VOLUNTARY PUBLIC TAKEOVER OFFER
BY MARSAMXETT PROPERTIES LTD. FOR ALL THE
ISSUED TARGET SHARES IN TIGNÉ MALL P.L.C.**



THIS ACCEPTANCE FORM IS TO BE COMPLETED AND SUBMITTED TO AN AUTHORISED INTERMEDIARY AS LISTED IN ANNEX 3 OF THE OFFER DOCUMENT BY NO LATER THAN THE CLOSING DATE OF THE ACCEPTANCE PERIOD.

The terms and conditions of the Offer set out in the Offer Document dated 13 September 2024 are an integral part of, and are incorporated by reference into, this Acceptance Form and are applicable to the conditional voluntary public takeover Offer by Marsamxett Properties Ltd. in respect of all the issued Target Shares in Tigné Mall p.l.c.

By completing, signing and delivering this Acceptance Form, the Target Shareholder agrees to be bound by the terms and conditions set out in the Offer Document and the enclosed notes for completing this Acceptance Form, and is thereby deemed to have accepted them.

A.1 – TARGET SHAREHOLDER DETAILS

FULL NAME & SURNAME / REGISTERED NAME			
ADDRESS		I.D. CARD / PASSPORT / COMPANY REG. NO.	
		DOCUMENT TYPE:	
		COUNTRY OF ISSUE (FOR ID DOCUMENT)	
NATIONALITY	DATE OF BIRTH	MSE ACCOUNT NUMBER	
LEI (if Target Shareholder is not an individual)			
EMAIL ADDRESS		MOBILE NUMBER	

A.2 – ADDITIONAL (JOINT) SHAREHOLDERS

NAME AND SURNAME		I.D. CARD / PASSPORT NO.	
DOCUMENT TYPE	COUNTRY OF ISSUE	DATE OF BIRTH	NATIONALITY

B – DECISION MAKER / MINOR’S GUARDIANS / USUFRUCTUARIES

NAME AND SURNAME		I.D. CARD / PASSPORT NO.	
DOCUMENT TYPE	COUNTRY OF ISSUE	DATE OF BIRTH	NATIONALITY
NAME AND SURNAME		I.D. CARD / PASSPORT NO.	
DOCUMENT TYPE	COUNTRY OF ISSUE	DATE OF BIRTH	NATIONALITY

C. ACCEPTANCE OF OFFER

I/ We hereby accept the Offer for the following amount of Target Shares:	
Number of Target Shares <i>(in figures)</i>	Number of Target Shares <i>(in words)</i>

D. CONSIDERATION AND BANK DETAILS

I/ We hereby accept to receive the Offer Consideration as a credit to my/our Bank account below:	
BANK NAME	SWIFT CODE
IBAN No.	
<p>No transfers will be effected to third parties. The bank account name must match the name of the Target Shareholder/s. Consideration will be transferred in Euro (€). If the account provided is not a Euro (€) denominated account, the Offer Consideration will be exchanged to the destination accounts' reference currency by the bank.</p>	

E. DECLARATION OF TARGET SHAREHOLDER/S

<p>I/We the undersigned Target Shareholder/s of Tigné Mall plc, having read and fully understood the notes for completing this Acceptance Form and all the Terms and Conditions set forth in the Offer Document dated 13 September 2024 for an Offer by the Offeror in respect of all the Target Shares in Tigné Mall plc, hereby confirm my/our Acceptance of the Offer as set out in this form. I/We confirm that my/our Acceptance is being made solely on the basis of the Offer Document dated 13 September 2024 and that I/we am/are duly authorised as necessary to submit this Acceptance Form.</p> <p>I/We hereby authorise for the details above to be used so as to enable the reporting of all necessary transaction and personal information provided in this Acceptance Form in compliance with Article 26 of MiFIR (Markets in Financial Instruments Regulation) to the Malta Financial Services Authority as competent authority (“Transaction Reporting”). Furthermore, I/we understand and acknowledge that the Offeror may require additional information for Transaction Reporting purposes and agree that such information will be provided.</p>
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DATE	SIGNATURE
JOINT HOLDER SIGNATURE	USUFRUCTUARY SIGNATURE

(Both parents and/or legal guardian/s are/is to sign if the Target Shareholder is a minor. All parties are to sign in the case of Joint Target Shareholders. Both the bare owner/s and the usufructuary/ies are to sign where the Target Shares are subject to usufruct)

Where the Target Shareholder is holding the Target Shares on behalf of its clients (under nominee), kindly indicate whether this Acceptance Form is being submitted on behalf of:	
<input type="checkbox"/> One underlying client	<input type="checkbox"/> More than one underlying client (INTC)
Authorised Intermediary Stamp	Date Received

IMPORTANT NOTES FOR COMPLETING THIS ACCEPTANCE FORM

This Acceptance Form should be read in conjunction with the Offer Document. The Offer Document and the terms and conditions set out therein are deemed to be incorporated in, and form part of, this Acceptance Form and should be read carefully by each Target Shareholder. Any terms capitalised in this Acceptance Form shall have the same meaning ascribed thereto in the Offer Document.

The Offeror strongly recommends that Target Shareholders seek appropriate investment, financial, tax and/or legal advice from duly qualified, and where applicable, licensed or authorised, professionals and/or firms in connection with the Offer, the Offer Document and before completing this Acceptance Form.

- a. This Acceptance Form must be duly completed in its entirety (including the contact details) and signed by Target Shareholders wishing to accept the Offer made by the Offeror pursuant and subject to the terms and conditions set out in the Offer Document. Any third party with registered pledges, encumbrances or other third-party rights must sign the Acceptance Form and thereby waive their rights in the Target Shares sold pursuant to the Offer and approve the transfer of the Target Shares to the Offeror free and clear of any such pledges, encumbrances and any other third-party rights.
- b. This Acceptance Form should be completed in BLOCK CHARACTERS.
- c. In case of joint Target Shareholders, the Acceptance Form must be signed by each such Target Shareholder.
- d. Where the Target Shareholder is a legal person, a valid unexpired Legal Entity Identifier (“LEI”) needs to be inserted in Panel A. Failure to include a valid **LEI** code, may result in the Acceptance being cancelled by the Offeror. The Acceptance Form must be signed by the person/s authorised to sign and bind such Target Shareholder.
- e. Where the Target Shareholder is a minor, both parents or legal guardian/s should sign the Acceptance Form and the

Acceptance Form shall be accompanied by a certified true copy of a Civil Court (Voluntary Jurisdiction Section) decree, obtained from the Court's registry, authorising such sale in terms of article 136(4) of the Civil Code together with a certified copy of the birth certificate of the minor or evidence of legal guardianship, as the case may be.

- f. If the name appearing on the Register is that of a deceased Target Shareholder or if a Target Shareholder passes away prior to having delivered the Acceptance Form to the Authorised Intermediary, the lawful successors in title of the deceased Target Shareholder must contact the CSD, producing adequate documentary proof, as requested by and to the satisfaction of the CSD, evidencing their status as lawful successors of the deceased Target Shareholder for the release of the Target Shares held by the deceased Target Shareholder in favour of the lawful successors in title. Upon receipt of the Target Shares in their own MSE account, the lawful successors in title may then submit an Acceptance Form in their own name provided that such Acceptance Form is lodged with an Authorised Intermediary prior to the Closing Date.
- g. Where Target Shares are held subject to usufruct, the Acceptance Form must be signed by both the bare owner/s and usufructuary/ies. The Authorised Intermediary and/or the Registrar and/or the Offeror reserve the right to request additional supporting documentation, as well as being accompanied by proof of such an arrangement, such as a form of power of attorney in original or certified copy form.
- h. It shall not be incumbent on the Authorised Intermediary and/or Registrar and/or the Offeror to verify the signatory/ies to the Acceptance Form, although they each reserve the right to do so.
- i. By signing this Acceptance Form, the Target Shareholder/s will be deemed to have declared and agreed that: settlement will be made by transfer to the designated bank account specified by the Target Shareholder/s in the completed Acceptance Form. Settlement into a non-Euro (€) denominated bank account will be subject to the banks' prevailing foreign exchange rate at the date of settlement as applicable. In the event that the bank details provided are incorrect, the Registrar may issue a Euro (€) cheque drawn on a local bank to settle the cash consideration, and the cheque will be mailed to the Target Shareholder at the address shown on the Acceptance Form.
- j. Target Shareholders are entitled to accept the Offer from 08:30 hours (CET) on 16 September 2024 until 12:00 hours (CET) on 7 October 2024. Any Acceptance Forms received by the Collecting Agent after expiry of the Acceptance Period may be rejected. The Offeror, the Authorised Intermediary and the Collecting Agent reserve the right to refuse any Acceptance Form which has not been properly completed or which is otherwise in breach of the terms and conditions of this Acceptance Form and/or the Offer Document.
- k. If the name appearing on the Register is that of a Target Shareholder that is holding the Target Shares on behalf of its clients (under nominee), by submitting an Acceptance Form, the Target Shareholder acknowledges, accepts and agrees that it shall assume full responsibility for the preparation and submission of the transaction reports with the details of its underlying clients, in terms of the transaction reporting requirements under Regulation (EU) No 600/2014 of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments (MiFIR) ("**Transaction Reporting**"). The Offeror and the Registrar shall, to the extent that such information is reasonably available to them, make available to the Target Shareholder any necessary information required by the latter for the purposes of the said Transaction Reporting by the Target Shareholder. In addition, Target Shareholders that are acting as nominees on behalf of clients shall also be required to indicate, on the Acceptance Form, whether the Acceptance Form is being submitted on behalf of only one or more than one underlying client/s.
- l. Duly completed and signed Acceptance Forms are to be delivered in original to the Authorised Intermediary as specified in the Offer Document at the address indicated in Annex 3 of the Offer Document.

Acceptances by post are at the risk of the Target Shareholder/s and the Offeror and the Registrar disclaim all responsibility for any such Acceptances received after expiry of the Acceptance Period.